



Sources: Bloomberg and Bahana TCW IM - Research

December 14, 2022

### Salam Investasi

IHSG menguat 1.13% (-2.98% mom; 3.48% ytd) ke level 6,810.3. Penguatan indeks dipimpin oleh sektor Financials dan Technology. Sedangkan dalam level saham, penguatan indeks dipimpin oleh GOTO (14.94%), BBRI (2.47%) dan ARTO (24.85%). Investor asing tercatat melakukan net jual sebesar USD -111.9 juta (USD -942.2 juta mtd; 4,669 juta ytd). Yield obligasi pemerintah 10 tahun naik 0.1 bps menjadi 6.95 (1.4 mtd; 57.1 ytd). Rupiah terdepresiasi -0.19% ke level 15,657 /USD. [emil.muhamad@bahana.co.id](mailto:emil.muhamad@bahana.co.id)

### Commodity Prices

	Last Price	%1d	%30d	%yoy	%ytd
Oil (USD/bbl)	80.7	3.4	(15.9)	8.5	3.7
Coal (USD/MT)	203.0	0.3	(21.9)	57.4	70.6
Nickel (USD/MT)	28,007.0	(4.2)	4.3	41.4	34.1
Gold (USD/OZ)	1,810.8	(0.1)	2.1	2.2	(1.1)
Tin (USD/MT)	24,689.0	3.0	14.8	(36.7)	(37.3)
CPO (USD/MT - CIF)	863.7	4.0	(8.6)	(27.0)	(25.8)

### Open Ended Fund Performance

Fund's Name	NAV	Return (%)			
		1D	30D	1YR	YTD
<b>Fixed Income</b>					
ABF IBI Fund	48,092.77	(0.01)	2.33	2.24	1.91
Ganesha Abadi Kelas G	4,059.76	(0.05)	1.30	3.31	3.18
Kehati Lestari Kelas G	2,567.58	(0.01)	2.55	1.12	1.07
Makara Prima Kelas G	3,026.02	0.01	1.78	2.54	2.52
Bahana MES Syariah Fund Kelas G	1,416.95	0.12	2.34	1.29	1.05
PTS Generasi Gemilang	1,353.39	(0.01)	0.09	(0.13)	(0.44)
<b>Equity</b>					
Bahana Primavera Plus	14,097.33	0.63	(8.70)	4.88	6.90
Bahana Dana Ekuitas Andalan Kelas G	4,873.93	0.43	(4.36)	10.04	11.93
Dana Ekuitas Prima	4,004.26	0.80	(6.44)	2.69	4.22
Bahana Trailblazer Fund	812.85	0.59	(6.09)	0.37	2.51
Bahana Primavera 99 Kelas S	1,249.23	0.78	(2.51)	10.48	12.31
Bahana Icon Syariah	833.08	(0.19)	(4.03)	(0.58)	1.92
Bahana USD Global Sharia Equities	1.13	1.28	0.19	(24.24)	(25.56)
Bahana US Opportunities Sharia	0.83	1.60	1.06	(21.82)	(22.66)
<b>Mixed</b>					
Bahana Dana Infrastruktur	6,271.06	0.35	(7.11)	(5.48)	(3.57)
Bahana Quant Strategy	1,246.29	0.30	(4.60)	0.09	1.28
<b>Money Market</b>					
Bahana Dana Likuid	1,714.79	0.01	0.25	2.34	2.22
Bahana Likuid Syariah Kelas S	1,496.39	0.01	0.33	2.98	2.82
Bahana Likuid USD	0.9030	0.01	0.16	0.51	0.50
Bahana Likuid Plus	1,297.16	0.01	0.32	2.90	2.76
<b>ETF</b>					
Bahana Bisnis 27	581.14	0.77	(1.65)	17.59	18.23

NAV yang dipublikasikan merupakan nilai NAV/Unit periode

13-Dec-22

### JCI Movers

Leaders	%	Laggards	%
BBRI	2.47	BMRI	(0.50)
ASII	2.64	ADRO	(1.58)
TLKM	1.35	KLBF	(1.86)
BYAN	1.35	INKP	(2.30)
EMTK	8.13	BRPT	(1.92)

### Index Performance

Net Foreign Flow (US\$mn)		1d	qtd	ytd
Indonesian Equity		(112)	(167)	4,669
Indonesian Bonds		36	1,684	(7,418)
Index	Last Price	%1d	%ytd	%yoy
IHSG (Equity)	6810.32	1.13	3.48	2.94
IDX30 (Equity)	497.59	1.58	0.10	(0.87)
LQ45 (Equity)	952.79	1.50	2.30	1.32
ISSI (Equity)	208.06	0.06	10.08	9.89
BINDO (Bonds)	264.24	-	(6.18)	(5.30)
HSI (HK)	19596.20	0.68	(16.25)	(17.09)
SHCOMP (CH)	3176.33	(0.09)	(12.73)	(13.25)
NIKKEI (JP)	27954.85	0.34	(2.57)	(1.34)
Dow Jones (US)	34108.64	0.30	(6.14)	(4.33)
S&P 500 (US)	4019.65	0.73	(15.66)	(13.91)
FTSE 100 (UK)	7502.89	0.76	1.60	3.94

### Indonesian Government Bonds

Issue	Maturity	Duration	Yield (%)	Yld Chg (w-o-w)
FR0081	6/15/2025	2.3	6.19	0.13
FR0082	9/15/2030	6.0	6.88	0.00
FR0080	6/15/2035	8.1	7.08	(0.00)
FR0083	4/15/2040	10.0	7.23	0.03
FR0076	5/15/2048	11.8	7.30	0.02
INDON30(USD)	2/14/2030	6.4	4.37	(0.07)
INDON50(USD)	2/14/2050	16.0	5.10	(0.03)

### Economic Data

	%mom	%ytd	%yoy
Inflation, Nov-22	0.09	4.82	5.42
Fx Rsrvs, Nov-22, US134.Bn	2.92	(7.53)	(8.13)

### Money Market

	%Yield	Prev	%1d
7D RR Rate	5.25	4.75	0.50
ATD 1M	3.59	3.64	(0.04)
Currency	Last	%1d	%ytd
USD/IDR	15,657.00	(0.19)	(8.90)
EUR/IDR	16,514.22	(0.22)	(2.29)
AUD/IDR	10,597.44	(0.11)	(2.24)
SGD/IDR	11,552.00	(0.08)	(8.56)
HKD/IDR	2,013.80	(0.13)	(9.16)
JPY/IDR	135.59	0.38	8.91